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17 *Attorneys for Debtors and Debtors in Possession*

18 **UNITED STATES BANKRUPTCY COURT**  
19 **NORTHERN DISTRICT OF CALIFORNIA**  
20 **SAN FRANCISCO DIVISION**

21 **In re:**

22 **PG&E CORPORATION,**

23 **- and -**

24 **PACIFIC GAS AND ELECTRIC**  
25 **COMPANY,**

26 **Debtors.**

27  Affects PG&E Corporation  
28  Affects Pacific Gas and Electric  
Company  
 Affects both Debtors

29 *\* All papers shall be filed in the Lead  
30 Case, No. 19-30088 (DM).*

31 Bankruptcy Case No. 19-30088 (DM)

32 Chapter 11 (Lead Case) (Jointly Administered)

33 **NOTICE OF HEARING ON DEBTORS' MOTION**  
34 **FOR ENTRY OF ORDERS (I) APPROVING TERMS**  
35 **OF, AND DEBTORS' ENTRY INTO AND**  
36 **PERFORMANCE UNDER, EXIT FINANCING**  
37 **COMMITMENT LETTERS AND (II)**  
38 **AUTHORIZING INCURRENCE, PAYMENT AND**  
39 **ALLOWANCE OF RELATED FEES AND/OR**  
40 **PREMIUMS, INDEMNITIES, COSTS AND**  
41 **EXPENSES AS ADMINISTRATIVE EXPENSE**  
42 **CLAIMS**

43 Hearing Date: November 13, 2019

44 Hearing Time: 10:00 a.m. (Pacific Time)

45 Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

46 Objection Deadline: November 6, 2019  
47 4:00 p.m. (Pacific Time)

1           **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)  
with the United States Bankruptcy Court for the Northern District of California (San Francisco  
Division) (the “**Bankruptcy Court**”).

5           **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **November 13, 2019, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of  
7 the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450  
Golden Gate Avenue, San Francisco, California 94102.

8           **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at  
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Debtors’ Motion for Entry of  
Orders (i) Approving Terms of, and Debtors’ Entry into and Performance Under, Exit Financing  
Commitment Letters and (ii) Authorizing Incurrence, Payment and Allowance of Related Fees and/or  
Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims* filed by the Debtors  
10 on October 23, 2019 [Dkt. No. 4446] (the “**Motion**”).

11           **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must  
12 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
13 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on  
November 6, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties”  
14 as defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and  
Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management  
Order**”). **Any relief requested in the Motion may be granted without a hearing if no opposition  
is timely filed and served in accordance with the Case Management Order.** In deciding the  
15 Motion, the Court may consider any other document filed in these Chapter 11 Cases and related  
16 Adversary Proceedings.

17           **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers  
18 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,  
19 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA  
20 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at  
<https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
21 parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com).  
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22           Dated: October 23, 2019

23           **WEIL, GOTSHAL & MANGES LLP**  
24           **CRAVATH, SWAINE & MOORE LLP**  
25           **KELLER & BENVENUTTI LLP**

26           /s/ Jane Kim  
27           Jane Kim

28           *Attorneys for Debtors and Debtors in Possession*